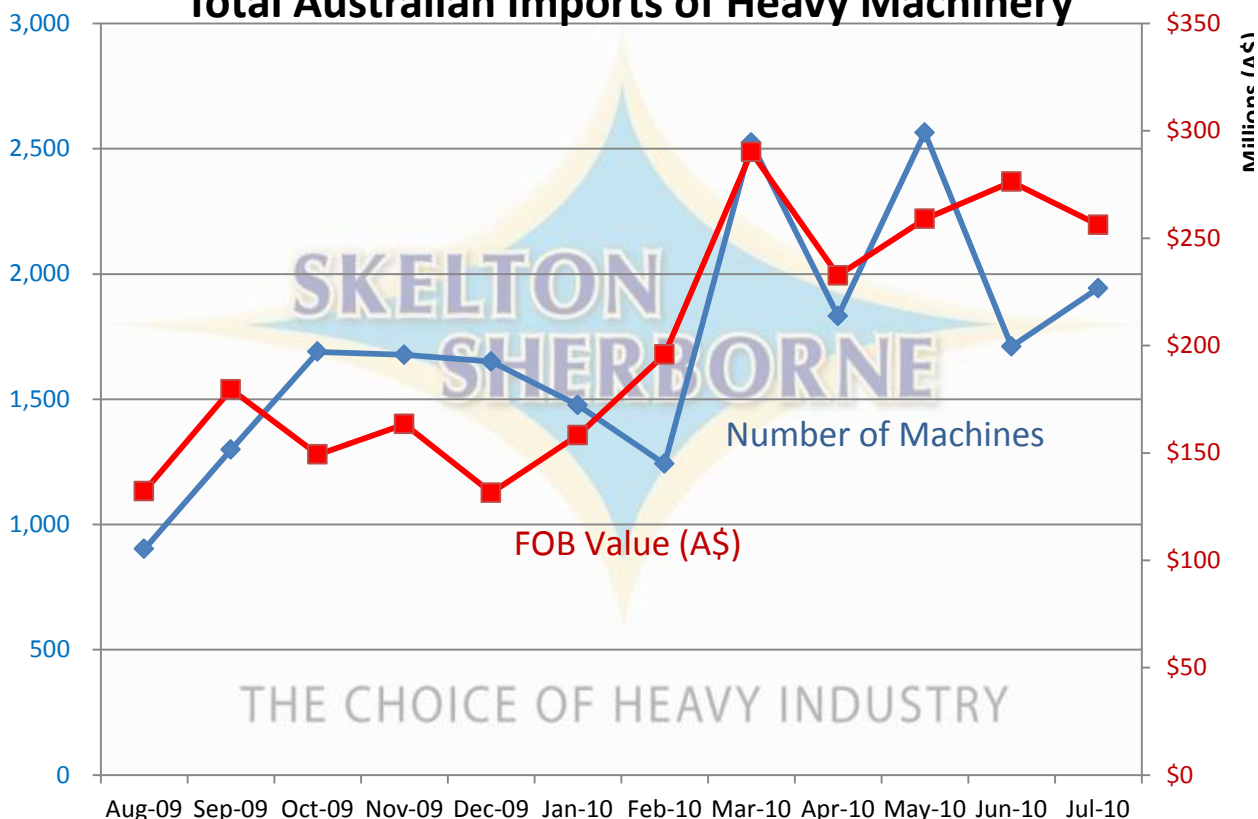




THE CHOICE OF HEAVY INDUSTRY

# Skelton Sherborne Shipping Index July 2010

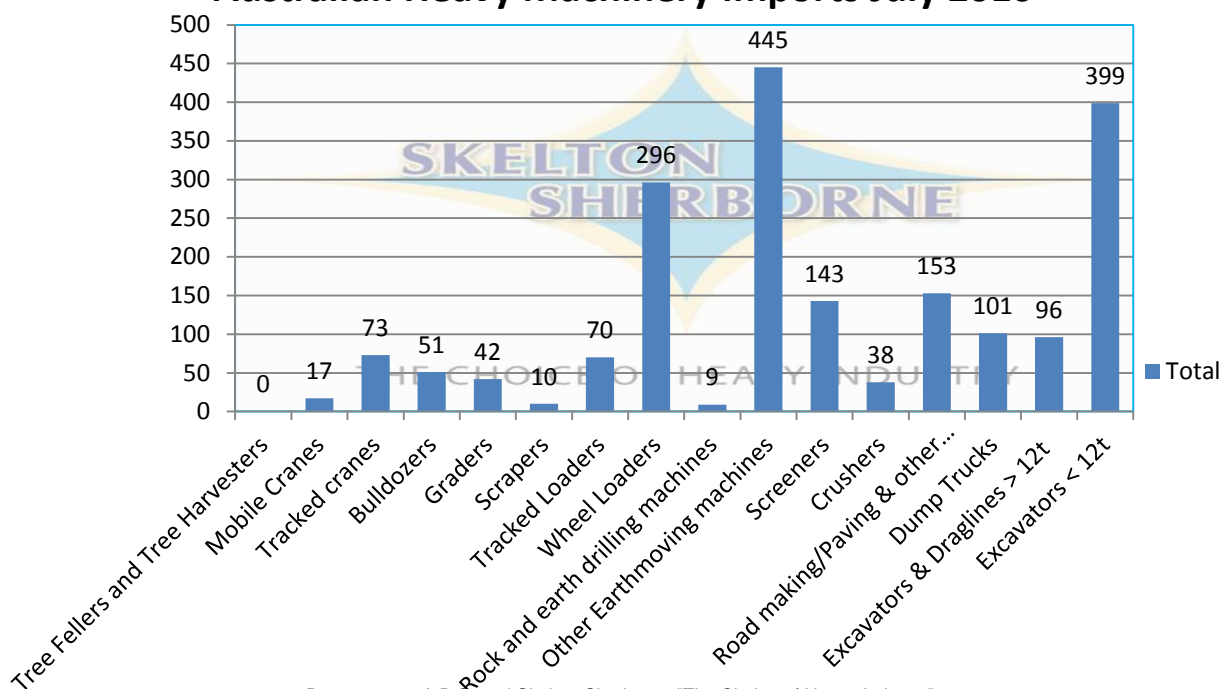
## Total Australian Imports of Heavy Machinery



Aug-09 Sep-09 Oct-09 Nov-09 Dec-09 Jan-10 Feb-10 Mar-10 Apr-10 May-10 Jun-10 Jul-10

Data source : A.B.S. and Skelton Sherborne "The Choice of Heavy Industry"  
Australia's largest international freight forwarder of mining & construction equipment [www.SkeltonSherborne.com](http://www.SkeltonSherborne.com)

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# Skelton Sherborne Shipping Index

## July 2010

- Import volumes in July climbed by 14% to 1943 units, though FOB values continued to rise by 6%. This is in line with the increase in larger mining type trucks & excavators we are seeing move across our wharves. Financing levels have also seen increases for the month.
- The Customs FOB value dropped from \$276m in June to \$256m in July.
- Other noticeably movements:

Tracked Cranes	UP	1360%
Tracked Loaders	UP	52%
Other Earthmoving Machines	UP	67%
Screeners	UP	347%
Road Making / Paving Equipment	UP	58%
Mobile Cranes	UP	143%
Bitumen mixing Plants/machines	DOWN	100%
Excavators & Draglines > 12t	DOWN	39%
Graders	DOWN	42%

- The large decrease in Road Making equipment maybe due to the slowed spending on infrastructure projects.
- New finance contracts for Construction and Earthmoving equipment:

	AUD
January 2010	4m
February 2010	1m
March 2010	6m
April 2010	3m
May 2010	5m
June 2010	8m

- The [Baltic Shipping Index](#) has tracked downwards from 1,732 since our last report to 2,756 as of August 23rd.
- To be notified of the release of the next Skelton Sherborne Shipping Index automatically you can [subscribe](#) to our news feeds.
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