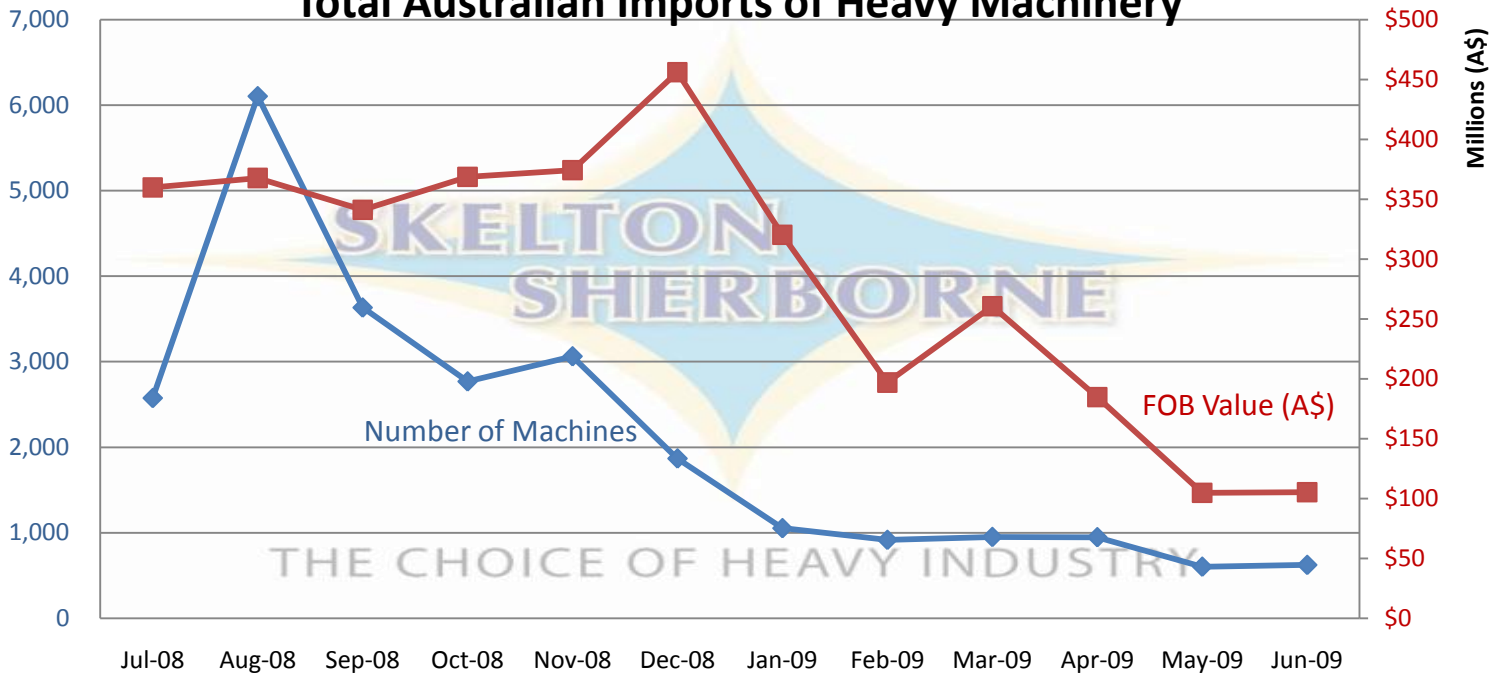


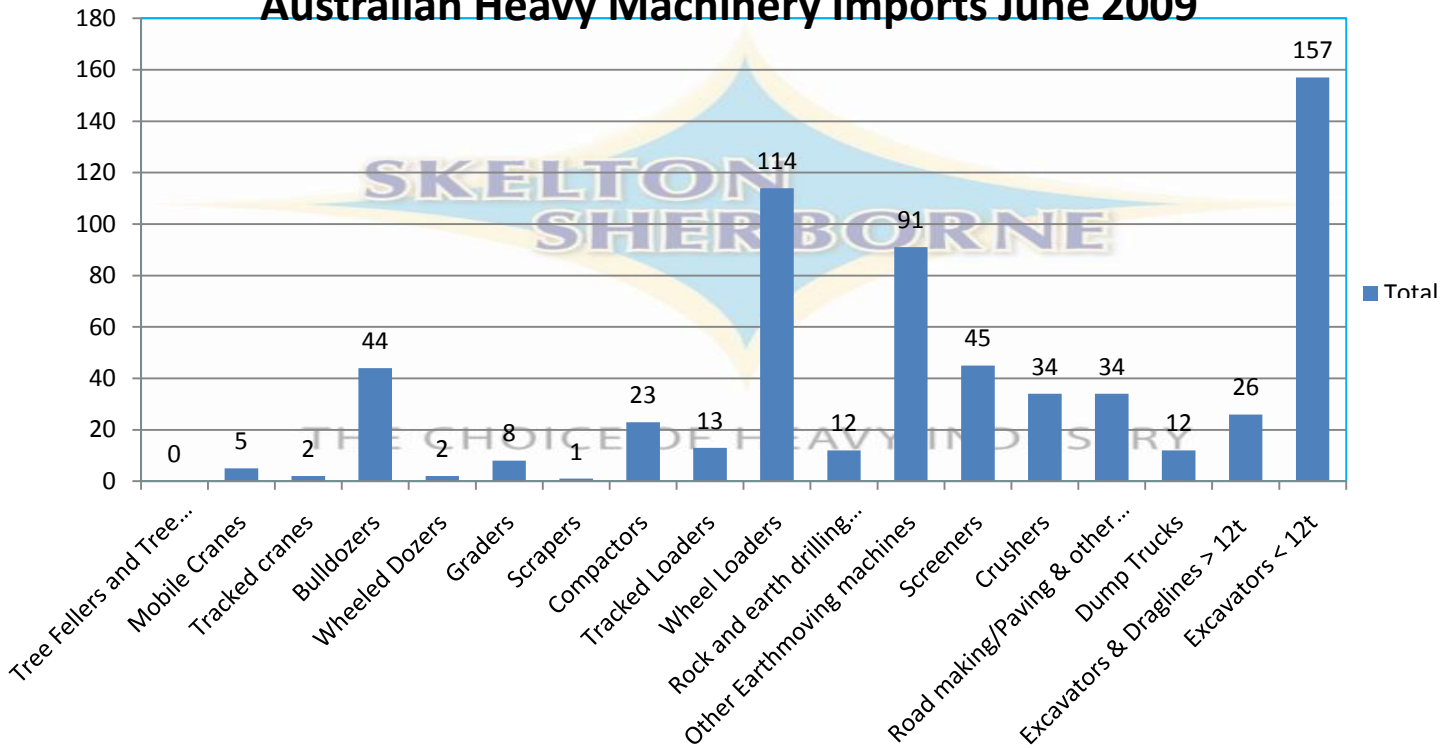
Skelton Sherborne Shipping Index

Total Australian Imports of Heavy Machinery



Data source : A.B.S. and Skelton Sherborne "The Choice of Heavy Industry" - Australia's largest international freight forwarder of mining & construction equipment
www.SkeltonSherborne.com

Australian Heavy Machinery Imports June 2009



Data source : A.B.S. and Skelton Sherborne "The Choice of Heavy Industry" - Australia's largest international freight forwarder of mining & construction equipment
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Skelton Sherborne Shipping Index

- Import activity over the last 12 months shows a decrease from the August 08 high to June 09 of 90% overall.
- The high in August 08 reveals a total of 6105 machines imported with a total combined value of \$368m.
- Total number of machines imported in June was 623 a modest increase of 21 machines since May(602).
- The A\$ FOB value of machines imported in June was A\$105m.
- Tracked Cranes are down 97% since August 08 to 2 units in June.
- Graders are down 89% since August 08 to 8 units in June.
- Mining and construction dump trucks are down 91% since August to 12 units in June.
- Bulldozers have had the smallest decrease of all machine types and are only down 29% since August 08 to 44 units in June.
- Excavators/Draglines >12tonne are down 91% since August 08 to 26 units June.
- Road making/paving and public works equipment are down 99% since August 08 which is surprising given the Federal Government's infrastructure spending on roads.
- More specific information is available from Skelton Sherborne on request. Please note that we take confidentiality of our customers business very seriously. Only general and restricted information will be released and no particular importer/make/model will ever be identified. For further information please contact: Nan Golsby (nan@skeltonsherborne.com Ph:07 33487810).