

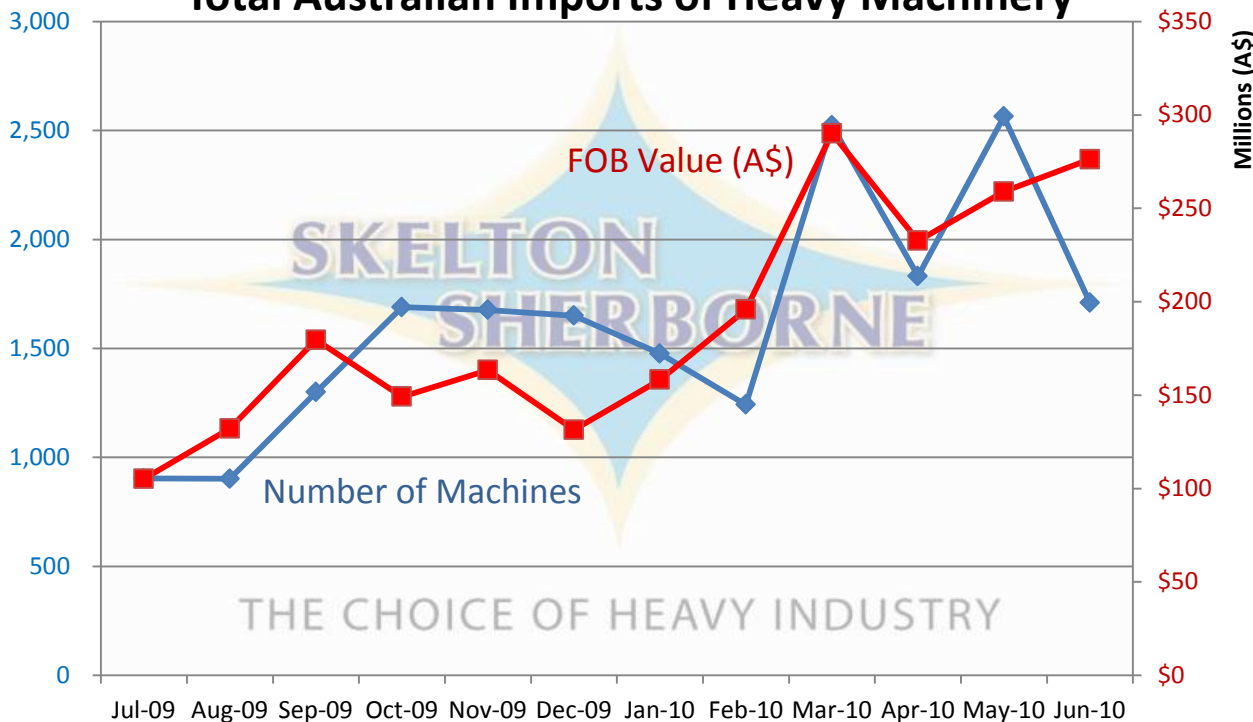


THE CHOICE OF HEAVY INDUSTRY

# Skelton Sherborne Shipping Index

## June 2010

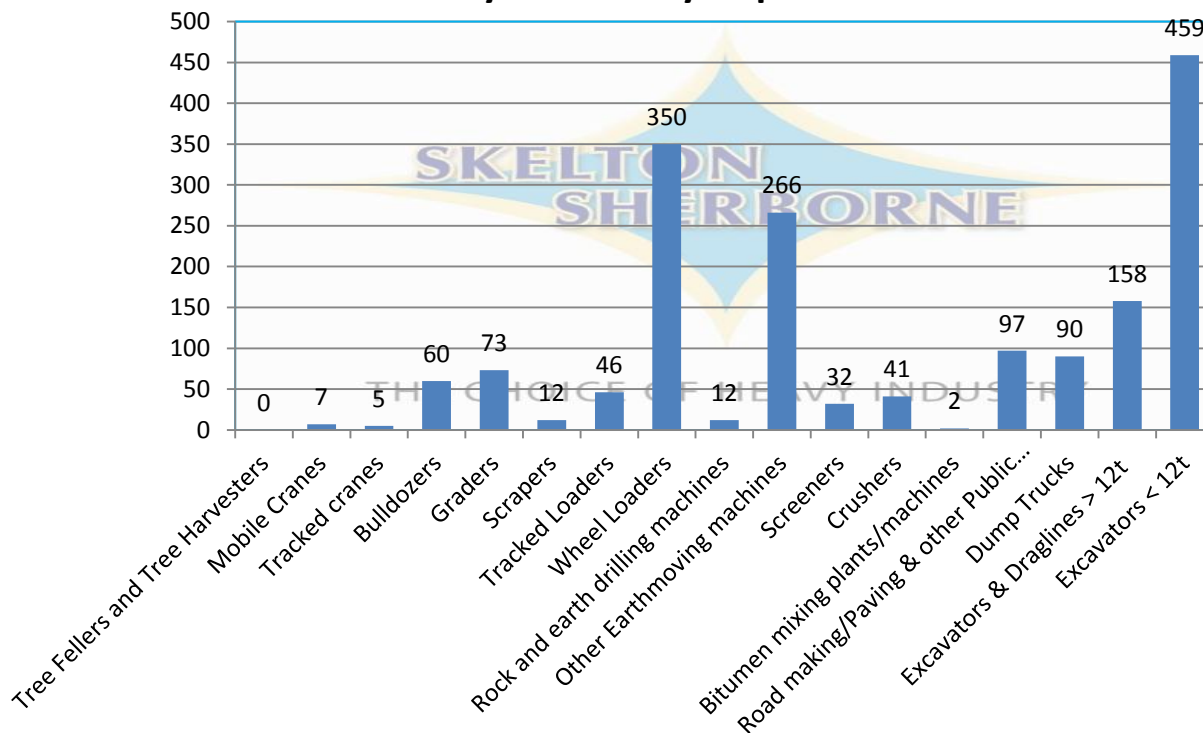
### Total Australian Imports of Heavy Machinery



Jul-09 Aug-09 Sep-09 Oct-09 Nov-09 Dec-09 Jan-10 Feb-10 Mar-10 Apr-10 May-10 Jun-10

Data source : A.B.S. and Skelton Sherborne "The Choice of Heavy Industry"  
Australia's largest international freight forwarder of mining & construction equipment [www.SkeltonSherborne.com](http://www.SkeltonSherborne.com)

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- Import volumes in June dropped by 33% to 1710 units, though FOB values continued to rise by 6%. This is in line with the increase in larger mining type trucks & excavators we are seeing move across our wharves. Financing levels have also seen increases for the month.
- The Customs FOB value rose from \$259m in May to \$276m in June.
- Other noticeably movements:

Tracked Cranes	<b>DOWN</b>	<b>93%</b>
Graders	<b>UP</b>	<b>49%</b>
Tracked Loaders	<b>DOWN</b>	<b>43%</b>
Screeners	<b>DOWN</b>	<b>82%</b>
Road Making / Paving & Public Works Equipment	<b>DOWN</b>	<b>86%</b>

- The large decrease in Road Making equipment maybe due to the slowed spending on infrastructure projects.
- New finance contracts for Construction and Earthmoving equipment:

	AUD
January 2010	4m
February 2010	1m
March 2010	6m
April 2010	3m
May 2010	5m

- The [Baltic Shipping Index](#) has tracked downwards from 2,694 since our last report to 1,732 as of July 20<sup>th</sup>.
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